EU OnCore Tip Sheet

Version02/1/24

FIND YOUR SUBJECT

Description: Once a subject has been registered to a protocol, you can search for the subject in several ways. This tip sheet will show you three ways to find a subject.

• You can only see subjects for protocols that you have been assigned.



SEARCH IN THE CRA CONSOLE

If you know your subject is on a particular study, you can use CRA Console to find your subject.

- 1. Navigate to Menu > Subjects > CRA Console.
- 2. Using the Select Protocol search field, find the study that the subject is on.
- 3. On the resulting page, make sure the status filter in the upper right corner is set to "All".

	CRA Console	A Console ?												?	
	rotocol No.: TRAIN-STUDY000006 Library: Emory Enterprise				PI: Adnan, Aqsa				Sponsor: Merck						
	Protocol Target Accrual: 1000		Accrual To Date: 344					Protocol Status: OPEN TO ACCRUAL							
	IC Total Accrual Goal (Upper): 250									IRB Expiration: 12/16/2030					
	Short Title: Pre-hospital Administration of Thrombolytic Therapy With Urgent Culprit Artery Revascularization									3			_		
E	Select Protocol								Ŭ	All		~			
Э_	TRAIN-STUDY000006 v	Accrual Details													
	Select Subject	1 je Size 100 🗸	_						Filter:		<<	< Page	1 v of 5 >	>>	
	· · ·	<u>s dy Site</u>	Emory MRN	Last Name	First Name	Seq. No.	Arm	Les	Status	Status Date	Ver.	Last Visit	Last Visit Date	Select	^
	Accrual	hory University (Clinical Research)	10027	Doe-10027	John				CONSENT WAIVED (Expired)	02/28/2023	2				
		Emory University (Clinical Research)	1003	Doe	Nathan	504	Arm A; Arm B		OFF STUDY	01/02/2023	2	D1	11/14/2022		

4. Now you can either look for your subject in the **Accrual Details** list and then view the subject's record by clicking the blue <u>Subject MRN hyperlink</u>

OR

- 5. In the Select Subject find-as-you-type search field, start typing one of the following:
 - Subject MRN
 - Subject Name (partial names are accepted)
 - Subject Sequence No. (if assigned)
 - Additional Subject Ids (if available)
- 6. Select your subject from the find-as-you-type results.
- 7. The Subject Console will open.
- 8. Check the header of the Subject Console record to ensure that you have the correct subject and protocol.

★ Subject Console		
Protocol No.: TRAIN-STUDY000006	Protoco	Status: OPEN TO ACCRUAL
Emory MRN: 50018		Subject Name: Cream Butter

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If you are **already working** with a particular protocol or subject record, you can use the **Subject Console** to find a different subject **in that same study**.

1. If not already in the Subjects Console, navigate to Menu > Subjects > Subjects Console.

Select Protocol TRAIN-STUDY000006					
Select Subject	*				
50018					
Emory MRN	Sequence No.				
<u>50018</u>					

- 2. In the Switch Subject find-as-you-type search field, start typing one of the following:
 - Subject MRN
 - Subject Name (partial names are accepted)
 - Subject Sequence No. (if assigned)
 - Additional Subject Ids (if available)
- 3. Select your subject from the find-as-you-type results.
- 4. The Subject Console will open.
- 5. Check the header of the Subject Console record to ensure that you have the correct subject and protocol.

★ Subject Console		?
Protocol No.: TRAIN-STUDY000006	Protocol Status: OPEN TO ACCRUAL	Subject Status: ON STUDY
Emory MRN: 50018	Subject Name: Cream Butter	Sequence No.:

A study subject might be associated with more than one protocol in OnCore. The **Subject Search** function allows you to find a subject outside the context of one particular protocol. **Subject Search Results** can list all of the subject's OnCore protocols at once.

- 1. Navigate to **Menu > Subjects > Subject Search**.
- 2. In the Emory MRN field, enter the subject's Emory Healthcare MRN.

Subject Search						
Saved Searches	Type here to search	•	Save As			
Subject Demographics						
Result Column	2	1				
	Emory MRN		50018			
\checkmark	Last Name					
\checkmark	First Name					
	Birth Date					

3. Click [Search] at the bottom right of your screen.

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- 4. If you get a message that says "No matching records found", click [Clear] at the bottom right of your screen, then try adding different data (e.g. Last Name, First Name, Birth Date, etc.) and click [Search] again.
- 5. Continue until the subject is found and the **Subject Search Results** screen is displayed.
- 6. The **Subject Search Results** will list all the OnCore protocols for your subject.
- 7. To open the subject's record within one of the protocols, confirm the correct protocol row by reviewing the **Protocol No.** and **Additional Protocol Numbers** columns.
- 8. On the correct protocol line, click on the MRN hyperlink.
- 9. The **Subject Console** will open.
- 10. Check the header of the **Subject Console** record to ensure that you have the correct **subject** and **protocol**.

★ Subject Console			?
Protocol No.: TRAIN-STUDY000006	Protoco	COL Status: OPEN TO ACCRUAL	Subject Status: ON STUDY
Emory MRN: 50018		Subject Name: Cream Butter	Sequence No.: