

RPE Subject Push Instructions

Instructions: Access OnCore at <u>https://emory-oncore-prod.advarra.app</u>. Enter Emory username and password.

- 1. Menu > Admin > Other Admin > RPE Console > Subjects tab, set the destination to Epic.
- 2. Enter the Protocol No.
- 3. Set RPE Enabled/Disabled to **Enabled**.

RPE Console	
	By Protocol By Subject
Protocols	Select Destination
Subjects »	Ēpic v
Protocol Billing Grid	Filters Select Filter Criteria
	Protocol No. IRB00087510 ×
Configuration	Show Discrepant Subjects Only
	RPE Enabled/Disabled Enabled
	Search Clear

- 4. Select **Search**. The search will result in all subjects that have successfully been sent to Epic.
- 5. In the Send Subjects column Select All and Send (bottom of page)

RPE Eligible Subjects Page Size 100 v < < Page 1 v of 9 >										
Emory MRN	Protocol No.	Last Name	First Name	Study Site	RPE Enabled/ Disabled	<u>Current Subject</u> <u>Status</u>	Last Status Sent	Discrepancies	Send Subjects (<u>Select All</u> / <u>Select None</u>)	
7712033	IRB00075162	Zubber	Latrica	Emory University	Ene 🗸	OFF STUDY	OFF STUDY			<u>History</u>
10637923	IRB00075162	Zamora	Christopher	Emory University	Ene 🗸	OFF STUDY	OFF STUDY			<u>History</u>
<u>18533106</u>	IRB00075162	Yurchenko	Michael	Emory University	Ene 🗸	OFF STUDY	OFF STUDY			<u>History</u>
<u>7221022</u>	IRB00075162	YOUNG	RENEE	The Emory Clinic	Ene 🗸	OFF STUDY	OFF STUDY			<u>History</u>
<u>7133984</u>	IRB00075162	Yehl	Kristen	Emory University	Ene 🗸	OFF STUDY	OFF STUDY			<u>History</u>
<u>9991687</u>	IRB00075162	Toppin	Nikita	Emory University	Ene 🗸	OFF STUDY		<u> </u>		<u>History</u>
<u>9690895</u>	IRB00075162	Terry	Leah	Emory University	Ene 🗸	OFF STUDY	OFF STUDY			<u>History</u>
<u>9602137</u>	IRB00075162	Terrell	Paul	Emory University	Ena 🗸	OFF STUDY	OFF STUDY			<u>History</u>
							0 si	bjects selected	Send	

6. If the subject return with discrepancies, click **HISTORY**. In the RPE Status column, click **FAILURE** to see the reasons.

OnCore RPE Protocol Push and Subject Failure_v1, 3.29.2023

RPE Eligible Subjects Page 1 of 1									
Emory MRN	Protocol No.	Last Name	First Name	Study Site	RPE Enabled/Disable	Current Subject	Last Status Sent	Send Subject Discrepancies Select	's <u>All</u> / None)
				Emory University Hospital Midtown	Enabled v	ON STUDY] <u>History</u>
				Emory					
By Protocol	By Subject	1							
	Select Subject								
	Type here to search								
				L-71					
		Subject							
		Emor	y MRN:		Protocol No.				
		Las	t Name		First Name				
-		Current	Status ON S	TUDY	Study Site	Emory University Ho	spital Midtown		
-	History - Epic Send								
	ID	Subject Details Sent		Created L	Jser	RPE Status	Status Date		
ON STUDY						FAILURE		10/12/2022 06:51:36 PM	

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7. Below are common reasons for a subject failure. Please see the resolution. If the resolution is "The enrollment failed to be created," contact <u>OCR@Emory.edu</u>, if needed to resolve.

EPIC Error	Description	Resolution	
SoapFault: Patient validation failed	EPIC record doesn't match a record in OnCore	check 5 fields and match OnCore to EPIC • Emory MRN/EMPI in PowerChart • DOB • Last Name • First Name • Middle Name (if populated) • Gender	
RpeException: Missing active start date for subject	Missing the Consent Date for the study	Add the Consent Date for this patient in the Consent Screen in OnCore	
The enrollment failed to be created	there was no matching record in EPIC	A Patient record must be created in EPIC	
SoapFault: Unable to lock the patient- study association record	the previously sent status in Epic doesn't match the current status in OnCore.	Please re-send the subject record to resolve the issue.	